

ROSNEFT INVESTOR DAY GAS BUSINESS DEVELOPMENT



Vlada V. Rusakova
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Gas Business Development – Strategic Tasks

- ▶ Value increase for Rosneft's shareholders due to effective gas business development:
 - Increase of the Company's share in the domestic market, access to foreign gas markets
 - Achievement of 95 % level of associated petroleum gas usage
 - Production and marketing of gas processing products and gas chemical products with high additional value
 - Production of unconventional gas
 - LNG and GTL production development



Resource base

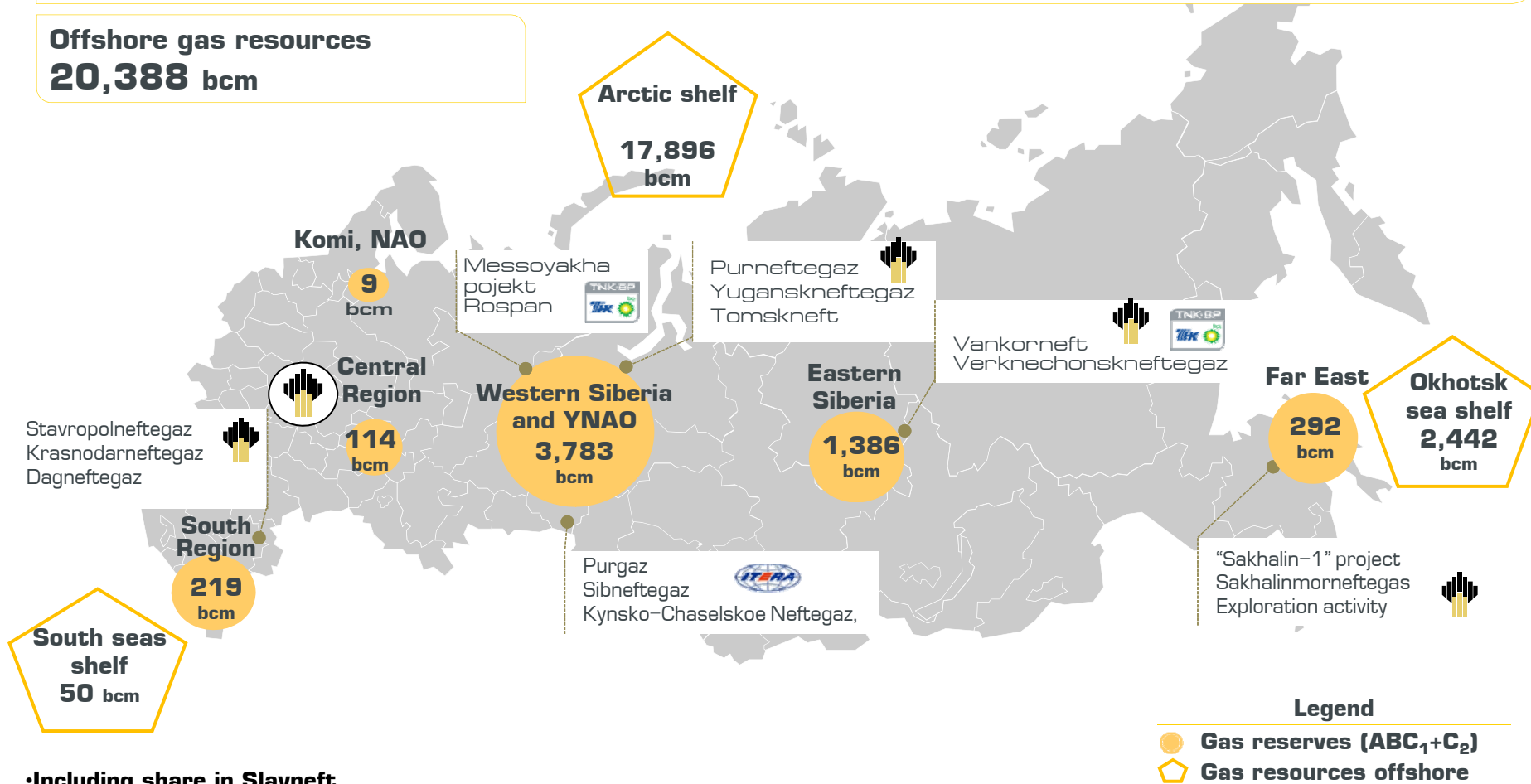
Consolidated gas reserves:

ROSNEFT – 3,006 bcm
TNK-BP* – 2,453 bcm
ITERA – 344 bcm



TOTAL – 5,803 bcm

Offshore gas resources
20,388 bcm

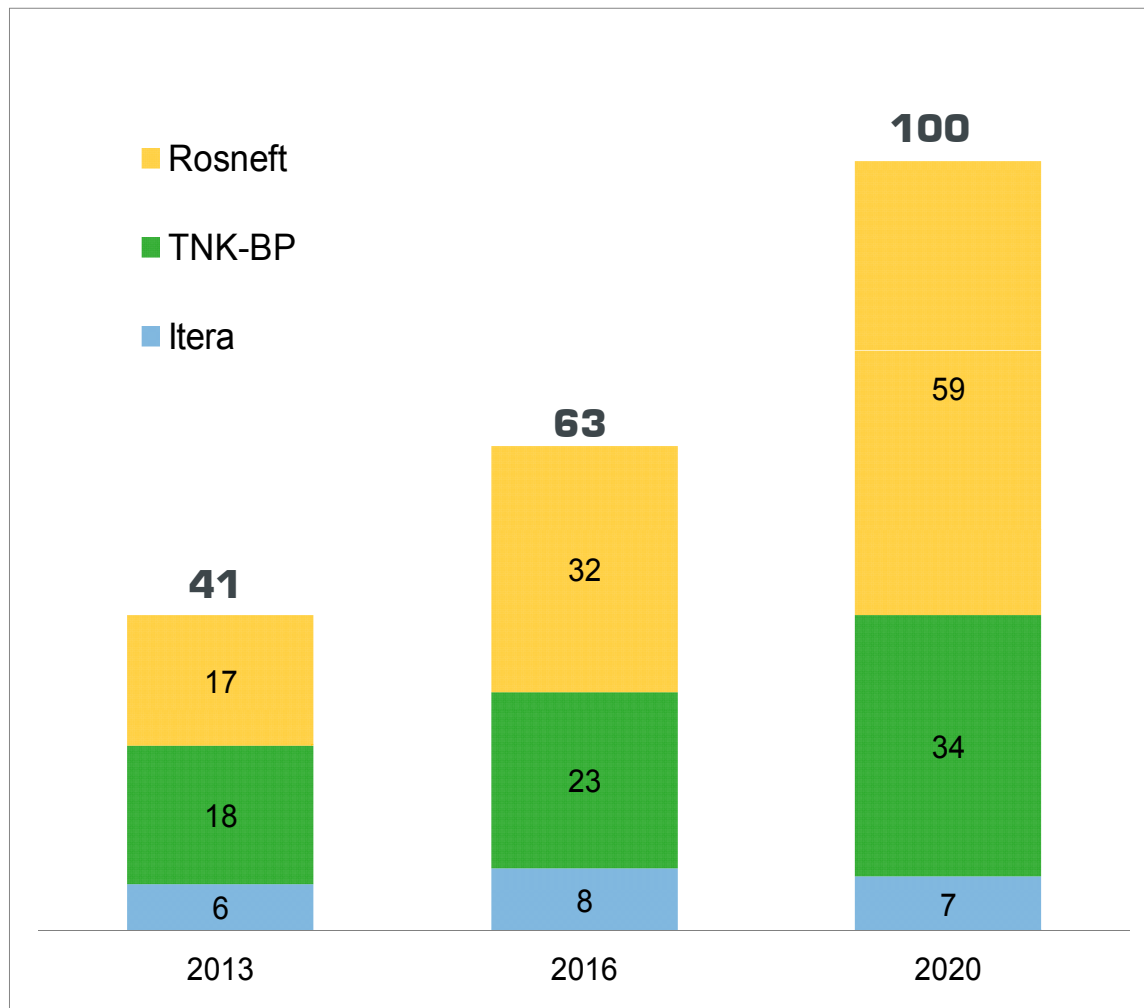


*Including share in Slavneft.



Gas Production

Consolidated gas production of the Company (bcm per annum)



Greenfield projects

2020

Kharampurskoye field

21 bcm

Rospan International

15 bcm

Kynsko-Chaselskaya group of fields

3 bcm

Vankor field

6 bcm

Sakhalin -3

2 bcm

New acquisitions

6 bcm

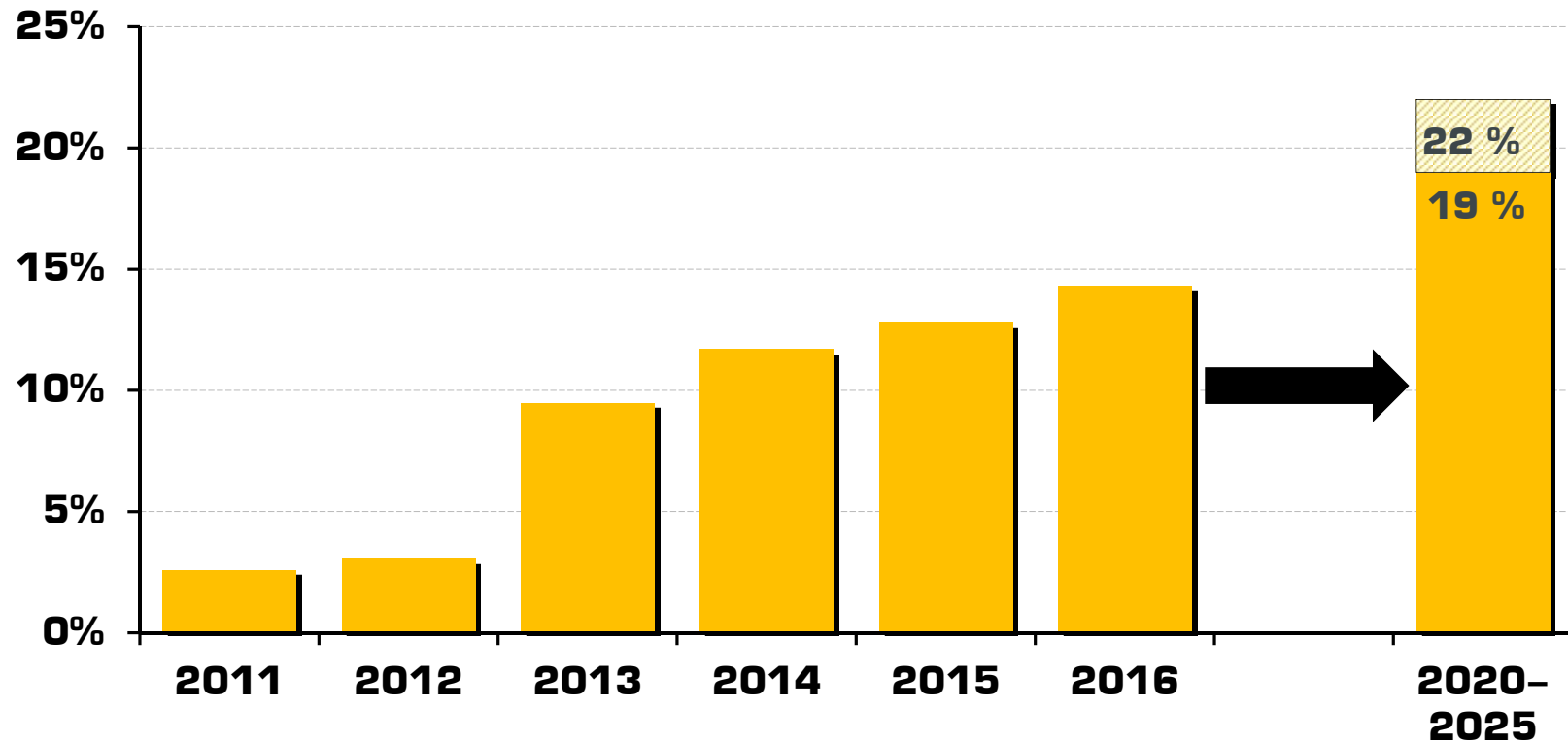
TOTAL

53 bcm

Brownfield projects

47 bcm

Russian Gas Market – Rosneft Share



■ Share of Rosneft in the domestic market

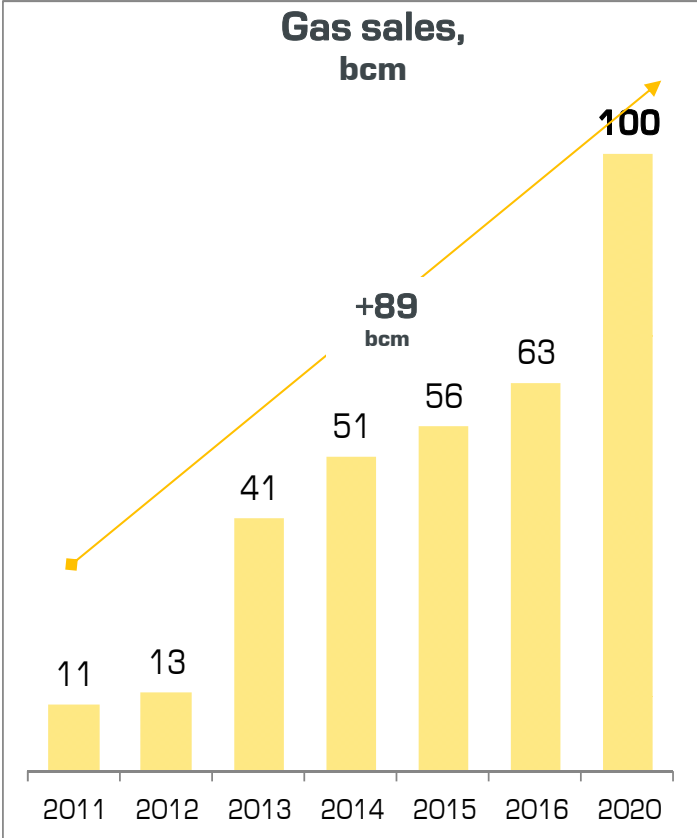
▨ Possible share increase

► 72 bcm of long-term annual gas deliveries is contracted (as of 01.01.2013)



Rosneft Gas Sales Forecast

Annual increase of Rosneft's gas sales during the period 2011- 2020 +30%



60	<p>POWER GENERATION INTER RAO UES Fortum MOEK E.ON Russia Enel OGK-5</p>	
16	<p>Itera's consumers Base region: Sverdlovsk Oblast</p>	
14	<p>CHEMISTRY EuroChem, PhosAgro, Acron Group, JSC "Bashkirian Chemistry"</p>	
10	<p>Other consumers</p>	

➔ **72 bcm of long-term annual gas deliveries is contracted (as of 01.01.2013)**



Thank you for your attention!